

Due Diligence Phase of M&A Transaction



- Define M&A Strategy and Goals
- Create M&A Executive Committee

- Organize Search Team and Plan Target Screening
- Identify Potential M&A Targets
- Screen, Select and Contact Target Candidate(s)
- Execute Confidentiality Agreement
- Analyze Potential M&A Synergies
- Submit M&A Letter of Intent

- Plan M&A Due Diligence
- Organize Due Diligence Teams
- Define Due Diligence Approach, Methods and Protocols
- Conduct M&A Due Diligence
- Compile and Analyze Due Diligence Findings

- Develop Target Valuation
- Develop M&A Deal Structure
- Present M&A Deal Offer
- Negotiate M&A Deal Terms
- Plan M&A Integration
- Conduct M&A Deal Closing

- Establish M&A Integration Mgt Office(s)
- Communicate M&A Integration Plan
- Integrate Customers, Markets, Products, IT Infrastructure, Data and Systems
- Integrate the Organizations, Workforce, Functions, Operations, Locations and Facilities

Market Due Diligence For Ma

Peipei Pang



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